First Trust US Equity Income UCITS ETF

Data is as at 28 April 2017

UINC

For Professional Investors Only

The First Trust US Equity Income UCITS ETF (the "Fund") seeks to provide investors with investment results that correspond generally to the price and yield of an equity index called the NASDAQ US High Equity Income Index (the "Index"). The Index employs a rules-based stock selection methodology which uses fundamental screens and a plough-back based weighting methodology to objectively select dividend-paying stocks from the NASDAQ US Benchmark Index.

Performance Summary (%)

Fund History	1 Month	3 Month	YTD	1 Year	3 Years	5 Years	Since Fund Inception
UNCA - NAV	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UINC - NAV	-0.36	0.69	0.65	12.86	N/A	N/A	13.21
Index History							
NASDAQ US High Equity Income Index	-0.35	0.70	0.73	13.10	N/A	N/A	13.40
S&P 500 Index	0.99	5.00	6.96	17.17	N/A	N/A	15.63

Past performance is not a reliable indicator of future results. Fund Performance is shown after fees including re-invested dividends in the base currency of the fund and does not take into account any currency exposure that may exist against the trading currency of the fund. Returns may fluctuate with currency fluctuations. Returns for periods less than one year are cumulative; all other performance figures are annualized. The NASDAQ US High Equity Income Index launched 11 January 2016. Index performance shown from 11 January 2016 shows the actual performance since inception. Actual performance of the Fund may be materially lower than that of the index portfolios.

The S&P 500 Index is an unmanaged index of 500 stocks used to measure large-cap U.S. stock market performance.

The NASDAQ US High Equity Income Index (the "Index") is a trademark of Nasdaq, Inc. ("Nasdaq") and has been licensed for use by First Trust Portfolios L.P., and sub-licensed for use by First Trust Global Funds PLC. The ETF is not sponsored, endorsed, sold or promoted by Nasdaq and Nasdaq makes no representation or warranty regarding the advisability of investing in the ETF or as to the result to be obtained by any person from use of the Index in connection with the trading of the ETF.

†Distribution rate is calculated by dividing the most recent annualized distribution paid or declared by the Net Asset Value. Distribution rates may vary.

**Index yield represents the weighted average trailing 12-month dividend of the constituents of the NASDAQ US High Equity Income Index.

Key Facts

Accumulating Share Class	
ISIN	IE00BD6GCF16
Inception Date	9 May 2017
Net Asset Value Per Share	$TBD
Exchange Listing	Borsa Italiana
Bloomberg Ticker	UNCA IM
SEDOL	BD6V9N3
Trading Currency	EUR
Distributing Share Class	
ISIN	IE00BZBW4Z27
Inception Date	14 April 2016
Net Asset Value Per Share	$22.24
Exchange Listing	London Stock Exchange
Bloomberg Ticker	UINC LN
SEDOL	BYXZHC0
Trading Currency	GBP
Base Currency	USD
Total Expense Ratio^	0.55%
Rebalance Frequency	Monthly
Total Net Assets	$50,038,322
Outstanding Shares	2,250,002
Dividend Frequency	March, June, September, December
Last Distribution Per Share	$0.1248
Distribution Rate†	TBD%
ISA Eligibility	Yes
SIPP Eligibility	Yes
PEA Eligibility	No
UK Reporting Status	Yes
Entry Fees	No
Exit Fees	No
Performance Fees	No
Index Name	NASDAQ US High Equity Income Index
Bloomberg Net Total Return Index Ticker	NQUSHEIN
Index Inception Date	11 January 2016
Index Yield**	3.82%
Investment Method	Physical
Index Replication Method	Full Replication
Benchmark	S&P 500 Index
UCITS IV Compliant	Yes
Domicile	Ireland
Issuing Company	First Trust Global Funds PLC
Investment Manager	First Trust Advisors L.P.
Custodian	BNY Ireland
Administrator	BNY Ireland
Auditor	Deloitte

^The Investment Manager has undertaken to waive 0.10% of its annual management fee of 0.65% until 18 May 2017.

Fund Information

Number of Holdings	88
Maximum Market Cap.[1]	$243,606
Median Market Cap.[1]	$6,836
Minimum Market Cap.[1]	$341
Price/Earnings	15.55
Price/Book	2.46
Price/Cash Flow	9.82
Price/Sales	1.14

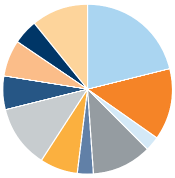
[1]Millions. Market capitalisations are expressed in the fund's base currency.

Top 10 Holdings(%)

Eaton Corporation Plc	3.23
AbbVie Inc.	3.14
Altria Group, Inc.	3.12
Emerson Electric Co.	3.10
The Coca-Cola Company	3.10
Invesco Ltd.	2.91
LyondellBasell Industries N.V.	2.88
International Business Machines Corporation	2.82
Ford Motor Company	2.81
Verizon Communications Inc.	2.76

Sector Allocation(%)

Consumer Discretionary	21.18
Consumer Staples	13.58
Energy	2.82
Financials	11.32
Health Care	3.21
Industrials	7.14
Information Technology	11.98
Materials	6.47
Real Estate	6.76
Telecom. Services	4.77
Utilities	10.77



Top 10 holdings as a percentage of Total Net Assets. Portfolio Holdings are subject to change at any time. References to specific securities should not be construed as a recommendation to buy or sell and should not be assumed profitable.

Investment Objective

The Fund seeks to provide investors with investment results that correspond generally to the price and yield of an equity index called the NASDAQ US High Equity Income Index (the "Index").

Index Description

- The NASDAQ US High Equity Income Index is a modified value-weighted index designed by Nasdaq, Inc. ("Nasdaq") to objectively identify and select stocks from the NASDAQ US Benchmark Index.
- The index begins with the eligible companies in the NASDAQ US Benchmark Index. Companies are selected based on factors such as liquidity, dividend yield and dividend growth.
- To be eligible for inclusion in the index, the companies must meet stringent eligibility criteria and exhibit the ability to increase dividends:
  - Exclude stocks in the bottom quintile by return on assets.
  - Long term debt to assets less than 75%.
  - Three-year dividend payout ratio less than 90%.
  - Positive free cash flow.
- Eligible securities that pass the above screens are selected for inclusion and are weighted by "net income minus dividends paid" or "plough back", subject to a maximum weight of 3%.
- The Index stocks are rebalanced and reconstituted semi-annually.
  - The Index is divided into six separate sub-portfolios, each of which receives 16.67% of the total Index weight. Each sub-portfolio is rebalanced and reconstituted on a separate semi-annual schedule so that one sub-portfolio is rebalanced each calendar month. The sub-portfolios are rebalanced to their ideal weights of 16.67% once a year in December.

Risks

- **The Fund's shares may change in value and may go down as well as up. You could lose money by investing in the Fund. You may not get back all of the money you invest.**
- The Fund is subject to Market Risk, which means that shares of the Fund may fall in value due to market fluctuations caused by such factors as economic, political, regulatory or market developments, changes in interest rates and perceived trends in securities prices.
- There may be tracking difference between the Fund and the underlying index due to the impact of annual Fund management fees. Therefore the Fund's return may not match the return of the NASDAQ US High Equity Income Index.
- The Fund's holdings may be issued by companies concentrated in a particular industry or country.
- The Fund may invest in small capitalisation and mid capitalisation companies. Such companies may experience greater price volatility than larger, more established companies.
- As the Fund's investments may be denominated in currencies other than the Fund's currency, an investment in this Fund may expose you to currency risk.
- This Fund's Net Asset Value (NAV) is likely to have high volatility due to the portfolio composition and/or the index replication technique. As such, potential investors should be aware that the Fund's shares may change in value, and may do so in a volatile fashion; potential investors could lose money by investing in the Fund.
- Neither First Trust Global Portfolios Limited ("FTGP") nor any of its affiliates, guarantees the performance or the future returns of the Fund.
- For more details relating to risks of investing in the Fund, please refer to the "Risk Factors" section of the Fund's prospectus.
- The Fund's holdings may be issued by companies concentrated in a particular industry
- There is no guarantee that the Fund will declare dividends.

Important Information

This financial promotion is issued by FTGP of 8 Angel Court, London, EC2R7HJ. FTGP is authorised and regulated by the UK Financial Conduct Authority ("FCA") (register no. 583261). The Fund is not regulated by the FCA.

Nothing in this document constitutes an invitation, offer, solicitation or recommendation to engage in any investment activity including buying or selling any investment including any interest in a fund.

The Fund is an open-ended sub-fund of the First Trust Global Funds PLC, an umbrella UCITS fund with segregated liability between sub-funds, incorporated with limited liability as an investment company with variable capital under the laws of Ireland with UCITS registered number 514357.

The material in this document is not comprehensive and must therefore be read in conjunction with the Fund's prospectus, which contains material information not contained herein, including the terms of investment and information regarding investment risks and restrictions, fees and expenses and conflicts of interests. Potential investors should pay particular attention to the "Risk Factors" section of the Fund's prospectus. No assurance can be given that the Fund's investment objective will be achieved or that the Fund will generate a positive return. Contact FTGP or visit www.ftglobalportfolios.com to obtain a Prospectus and/or Key Investor Information Document (available in English). Potential investors should conduct their own investigation and analysis of the Fund and consult its/their own professional tax, accounting, financial or other advisors as to the risks involved in making an investment. Potential investors should consider the Fund's investment objectives, risk, charges and expenses carefully before investing.

Shares of the Fund are not available for sale in any state or jurisdiction in which such sale would be prohibited. The shares of the Fund have not been registered under the US Securities Act of 1933, as amended, and the Fund is not registered under the US Investment Company Act of 1940, as amended. Neither this material nor the Fund's shares are available to or suitable for US persons.

UCITS ETF's units / shares purchased on the secondary market cannot usually be sold directly back to UCITS ETF. Investors must buy and sell units / shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units / shares and may receive less than the current net asset value when selling them.

Portfolio Holdings Disclosure Policy:
The Company's portfolio holdings policy is designed to be transparent, whilst being in the best interest of the Funds and protecting the confidentiality of each Fund's portfolio holdings. The full portfolio holdings for the Fund shall generally be available daily, with a one-day lag, on www.ftglobalportfolios.com. Any portfolio holdings information which may otherwise be provided on request shall be provided on a confidential basis.

For Investors in the UK
This document is only for, or directed at persons who are professional clients or eligible counterparties for the purposes of the FCA's Conduct of Business Sourcebook. This document is exempt from the scheme promotion restriction (in Section 238 of the Financial Services and Markets Act 2000 ("FSMA") on the communication of invitations or inducements to engage in investment activity) on the grounds that it is a recognised collective investment scheme (a "recognised scheme") for the purposes of section 264 of the FSMA of the United Kingdom. Most of the protections provided by the UK regulatory system do not apply to the operation of the Fund and compensation will not be available under the UK Financial Services Compensation Scheme on its default.

For Investors in Austria
The Fund is registered for public offer in Austria. The Prospectus, Key Investor Information Document ("KIID") and other documents, as well as the annual and semi-annual reports have been published in Austria and are available free of charge from Erste Bank der österreichischen Sparkassen AG, Graben 21, A-1010 Wien, the Austrian paying and information agent.

For Investors in Germany
This document is only for the attention of "Professional" investors as defined in Directive 2004/39/EC dated 21 April 2004 on Markets in Financial Instruments ("MIFID"), to investment services providers and any other professional of the financial industry. The offering of the First Trust UCITS ETFs by the Company has been notified to the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) in accordance with Section 310 of the German Investment Code (KAGB). Prospective investors may obtain the KIID in German and the current Prospectus, the articles of incorporation, as well as the latest annual and semi-annual report, in English, free of charge from FinCo Financial Communications GmbH, Großer Burstah 42, 20457 Hamburg.

For Investors in the Netherlands
This document is only for the attention of "Professional" investors as defined in Directive 2004/39/EC dated 21 April 2004 on Markets in Financial Instruments ("MIFID"), to investment services providers and any other professional of the financial industry. The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Company has completed its notification to the Authority Financial Markets (Stichting Autoriteit Financiele Markten) in the Netherlands in order to market its shares for sale to the public in the Netherlands according to Section 2:72 of the Dutch Financial Markets Supervision Act (Wet op het financieel toezicht) as amended from time to time.

For Investors in Luxembourg
The Fund is registered for public offer in Luxembourg. The Prospectus, Key Investor Information Document ("KIID") and other documents as well as the annual and semi-annual reports are available in English free of charge from CACEIS Bank Luxembourg, 5, allée Scheffer, L-2520 Luxembourg.

For Investors in Belgium
The offering of shares has not been and will not be notified to the Belgian Financial Services and Markets Authority (Autoriteit voor Financiële Diensten en Markten/Autorité des Services et Marchés Financiers) nor has this document been, nor will it be, approved by the Financial Services and Markets Authority. Shares may be offered in Belgium only to professional investors, in reliance of article 5, §1 of the Law of August 3, 2012 on collective investment undertakings that satisfy the conditions of Directive 2009/65/EC and undertakings for investments in receivables (the "Law of August 3, 2012"), such investors acting for their own account and subject to them complying with the resale condition as set forth in that article 5, §1 of the Law of August 3, 2012.

For Investors in Switzerland
The distribution of shares in Switzerland will be exclusively made to, and directed at, qualified investors (the "Qualified Investors"), as defined in the Swiss Collective Investment Schemes Act of 23 June 2006, as amended ("CISA") and its implementing ordinance. Accordingly, the Fund has not been and will not be registered with the Swiss Financial Market Supervisory Authority (FINMA).This document and/or any other offering materials relating to the Fund may be made available in Switzerland solely to Qualified Investors. The representative in Switzerland is CACEIS (Switzerland) SA, Route de Signy 35, CH-1260 Nyon and the paying agent in Switzerland is CACEIS Bank, Paris, succursale de Nyon / Suisse, Route de Signy 35, CH-1260 Nyon. The place of jurisdiction in respect to the distribution of Fund shares in Switzerland is at the registered office of the representative. In Switzerland, the prospectus, the key investor information document, articles, annual and semi-annual reports of the UCITS may be obtained, free of charge, at the representative registered office.

For Investors in Italy
This information document is addressed to professional investors only, as defined in Directive 2004/39/EC of 21 April 2004 (MiFID). The present document does not constitute in any way an offer or recommendation to make investments in the Fund or to execute other transactions in relation to the latter. The investors shall consult with their investment consultants in order to analyse the legal, fiscal and accounting aspects of the investment or other transactions concerning the investment in the Fund and evaluate whether such investment or transaction is suitable to their own risk profile, financial status and investment objectives. The Fund has been registered with the Commissione Nazionale per le Societá e la Borsa (CONSOB) for the offer in Italy towards professional investors only. Before taking any investment decisions, the prospected investors should read carefully the KIID (available in Italian) and the Prospectus on the following website www.ftglobalportfolios.com.

For Investors in Norway
This document is only for the attention of "Professional" investors as defined in Directive 2004/39/EC dated 21 April 2004 on Markets in Financial Instruments (MIFID). The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Fund has been registered with the Financial Supervisory Authority of Norway (Finanstilsynet) in accordance with the Norwegian Securities Funds Act section 9-3, in order to market its shares for sale to professional investors only in Norway.

For Investors in Denmark
This document is only for the attention of "Professional" investors as defined in Directive 2004/39/EC dated 21 April 2004 on Markets in Financial Instruments (MIFID), to investment services providers and any other professional of the financial industry. The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Fund has been registered with the Financial Supervisory Authority of Denmark (Finanstilsynet) in order to market its shares for sale to professional investors only in Denmark in accordance with the Danish Investment Associations Act and Executive Order on the Marketing of Foreign UCITS in Denmark, each as amended from time to time.

For Investors in Sweden
This document is only for the attention of "Professional" investors as defined in the Swedish Securities Markets Act (Sw. lag (2007:528) om värdepappersmarknaden), implementing Directive 2004/39/EC dated 21 April 2004 on Markets in Financial Instruments (MIFID) into Swedish law, to investment services providers and any other professional of the financial industry. The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Fund has been registered with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) in accordance with Chapter 1, Section 7 of the Swedish Securities Funds Act (Sw. lag (2004:46) om värdepappersfonder), as amended from time to time. Prospective investors may obtain the KIID in Swedish and the current Prospectus, the articles of incorporation, as well as the latest annual and semi-annual report, in English, free of charge from www.ftgportfolios.com.

For Investors in Finland
This document is only for the attention of "Professional" investors as defined in Finnish law implementing Directive 2004/39/EC dated 21 April 2004 on Markets in Financial Instruments (MIFID), to investment services providers and any other professional of the financial industry. The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Fund has been registered with the Financial Supervisory Authority of Finland (Finanssivalvonta) in order to market its shares for sale to professional investors only in Finland in accordance with the Finnish Act on Common Funds (48/1999) as amended from time to time.

For Investors in Spain
This document is only for, or direct at persons who, are "professional clients" for the purposes of Article 205 of the Royal Legislative Decree 4/2015, of 23 October, which approves the recast text of the Securities Market Law. The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Fund has been registered with the Comisión Nacional del Mercado de Valores (CNMV) in Spain with registration number 1545. Any investment decision must be based solely on the basis of a careful consideration and understanding of all information contained in the latest Fund's prospectus and key investor information document (KIID). All mandatory official documentation (including the prospectus and the KIID) shall be available through the relevant distributors in Spain, in hard copy or by electronic means, and also available free of charge upon request by dialling +44(0)203 195 7121, writing to EuroSales@ftgportfolios.com or consulting www.ftgportfolios.com, where you may also obtain updated information on the net asset value of the relevant shares. It is advisable to obtain further information and request professional advice before taking an investment decision.